

Patterns and Motifs: Driving Factors in the Indian Printed Saree Market

Deepak Sharma¹, Dr. J.P. Sampath Kumar², Dr. K.R. Shylaja³

¹Ph.D. Research Scholar, Fashion Design Department, Manipal University Jaipur, India

²Professor, Director, Leonardo da Vinci School of Design, Mahatma Gandhi Mission University, India

³Professor, Department of CSE, Dr. Ambedkar Institute of Technology Bangalore, India
Email: deepak.ds3210@gmail.com

This study examines the preferences for distinct patterns and motifs in printed sarees within the Indian market, with a particular focus on their cultural and economic significance. This study employs a comprehensive examination of scholarly literature and market survey to elucidate the primary factors influencing consumer choices, encompassing regional customs, contemporary fashion trends, and the impact of digital printing technology. The findings indicate a significant inclination among consumers for traditional patterns such as paisleys and flowers, which are commonly associated with cultural heritage and regional distinctiveness, and exhibit a certain degree of alignment with However, there is a growing inclination among younger individuals to seek fusion designs that seamlessly integrate traditional patterns with contemporary visual expressions, therefore appealing to both traditional and innovative tastes. The report underscores the significance of customisation in the saree industry, driven by the proliferation of e-commerce platforms that enable purchasers to tailor design patterns according to their preferences. Moreover, the research underscores the economic impact of these preferences on the saree industry, particularly in relation to the production methods employed by indigenous artisans and renowned corporations. The findings suggest that while traditional concepts continue to be sought after, there is a noticeable tendency towards the adoption of experimental designs that align with broader evolutions in Indian consumer behaviour and fashion trends. This research provides a comprehensive analysis for designers, marketers, and industry stakeholders, highlighting the need of striking a balance between historical considerations and innovative approaches in order to meet evolving customer expectations in saree market.

Keyword: Saree, Print, Pattern, Motif, Fashion, Textile

1. Introduction

The saree, a renowned symbol of Indian culture, beyond its essential function as a mere garment, serving as a medium through which the intricate fabric of the nation's historical narrative, cultural traditions, and creative expressions are vividly portrayed(Kaur, 2019). Printed sarees have emerged as a fundamental component of Indian women's wardrobes, effectively merging the contemporary appeal of traditional patterns with the convenience offered by current printing techniques. In addition to their decorative use, sari designs and motifs include cultural significance, serving as symbols of regional identities, religious convictions, and social status(Ranavaade, 2023).

Different regions of India exhibit distinct saree styles, characterised by a diverse range of patterns and themes. As an illustration, the paisley, a widely favoured motif, finds its origins in Persian and Indian artistic traditions, whereby it symbolises the concepts of fertility and the Tree of Life. The geometric patterns found in Rajasthan's Bandhani sarees and Bengal's Tant sarees symbolise the profound importance placed on mathematical precision and symmetry within their respective traditions (Singh, 1989). When selecting saree designs and motifs, consumers typically opt for those that align with their cultural heritage and individual preferences. Given the expanding Indian fashion industry, there has been an increased inclination towards understanding consumer preferences pertaining to saree designs and themes. The aforementioned interest arises from the necessity for designers and marketers to create products that accommodate a diverse array of consumer preferences, hence assuring the saree's continued relevance in an ever-evolving market. Notwithstanding the significance of these characteristics, there exists a notable dearth in the scholarly literature about the specific factors that impact consumer inclinations towards patterns and motifs in printed sarees. This study aims to address this research gap by investigating the many elements that exert influence on consumer choices and their subsequent effects on the Indian saree market.

Previous studies have extensively examined multiple aspects of saree design, including the choosing of fabrics and colour schemes. However, there has been a relative dearth of academic research into the significance of patterns and motifs in this domain. Understanding the underlying factors that drive consumer decision-making in this domain is of utmost significance for both the textile industry and cultural studies, given to the cultural and economic significance associated with these attributes. The present study addresses the lack of comprehensive analysis about the influence of patterns and motifs on consumer purchasing decisions within the Indian printed saree sector.

The principal objective of this study is to ascertain the prevailing designs and themes within the contemporary Indian printed saree business. Along with the impact of cultural, geographical, and economic factors on these choices. Furthermore, this study demonstrates the impact of emerging trends on consumer behaviour and market dynamics. The analysis presented in this study holds significant importance for several players within the Indian saree industry. An examination of client preferences regarding patterns and motifs can assist designers in developing novel collections that effectively resonate with their intended consumer base. The findings of this study might potentially assist marketers in formulating promotional strategies that effectively showcase the cultural and artistic advantages associated with specific patterns and themes. Moreover, this study contributes to the existing body of academic literature by performing a focused examination of a relatively unexplored aspect of saree design, therefore establishing a foundation for future research in the fields of fashion and textile studies.

2. Literature Review

2.1. Historical Perspective

The history of saree patterns and motifs is deeply intertwined with India's cultural and artistic evolution. Traditional motifs like the paisley, which originated in Persia, have been integral to

Indian textile traditions for centuries, particularly in regions like Kashmir (Shoukat, 2022). The saree's design evolution reflects the broader socio-political changes in India, including influences from Mughal, British, and regional Indian art forms (Roy, 2024). The intricate weaving techniques of regions like Banaras and Kanchipuram have preserved these historical motifs, making them symbols of cultural heritage (Sengupta, 2019).

2.2. Cultural Significance

Motifs in sarees are not merely decorative but carry profound cultural significance. For example, the lotus motif is prevalent in South Indian sarees, symbolizing purity and divinity in Hinduism (Shiva kumar, 2022). Similarly, the use of the peacock motif, which represents beauty and grace, is deeply rooted in Indian cultural narratives. These motifs often vary regionally, reflecting local customs, religious practices, and historical events, which contribute to the diverse aesthetic of Indian sarees (Chadha, 2014).

2.3. Consumer Behavior and Preferences

Consumer behaviour in the Indian saree market is shaped by various factors, including age, regional influences, and socioeconomic status. Traditional motifs continue to dominate preferences among older consumers, while younger generations are drawn to contemporary and fusion designs that resonate with modern aesthetics. The rise of e-commerce has introduced new dynamics, with consumers increasingly opting for customized sarees that allow personal expression through selected patterns and motifs. This shift reflects broader changes in consumer behaviour, where personalization and uniqueness are becoming more valued (Kumar & Nair, 2020).

2.4. Market Dynamics

The saree market in India is marked by significant regional diversity, which influences production, distribution, and marketing strategies. Regions like West Bengal, known for their intricate kantha work, and Gujarat, famous for bandhani patterns, highlight how local craftsmanship dictates market trends (Kumari, 2021). Additionally, the market has seen a growing demand for sustainable and ethically produced sarees, with more of consumers indicating a preference for eco-friendly products. This trend is particularly strong among younger consumers who are more conscious of environmental and social impacts, driving changes in both production methods and material sourcing (Saha, 2019).

The ongoing fusion of traditional and contemporary designs reflects the saree's adaptation to changing consumer tastes and the influence of digital media, which has introduced global trends into local markets (Handa, 2020). This dynamic landscape presents opportunities for innovation, particularly in the customization and personalization of saree designs, aligning with the broader trend towards bespoke fashion.

3. Research Methodology

This study implements a mixed-methodologies methodology, integrating both quantitative and qualitative research methods to examine patterns and motifs in the Indian printed saree market.

3.1. Data Collection

Primary Data: A systematic survey was given to a diversified clientele drawn from all throughout India. The survey sought preferences for certain themes, designs, and elements driving buying decisions. Having 500 responses, the sample size assured a broad range of demographics.

Secondary Data: Dependable sources like government publications, market research firms, and fashion industry evaluations compiled data on industry surveys, sales figures, and market trends under secondary data.

3.2. Sampling Technique

The study guaranteed the diversity of the Indian market including differences in geography, age, income, and cultural background by use of a stratified random sampling technique. This approach assured that the outcomes fairly represented the overall population.

3.3. Data Analysis

Survey responses were analysed using statistical instruments (e.g., SPSS) to identify trends and links between demographic factors and likes for patterns and themes. Descriptive statistics, cross-tabulations, and regression analysis let one determine mean findings. Open-ended responses from the survey were subject to thematic analysis to identify recurring themes in saree patterns and motifs addressing cultural significance, emotional connection, and aesthetic preferences.

3.4. Interviews

In-depth conversations with designers, retailers, and craftsmen helped one to grasp contemporary trends and future orientations in the saree business. The semi-structured character of the interviews allows one to investigate novel ideas that emerged throughout the open exploration of the talks.

4. Analysis and Findings

4.1 Consumer Preferences

Based on the survey findings, 30% of participants expressed a preference for contemporary and abstract patterns, whilst 55% shown a preference for traditional motifs such as paisleys and flowers. The remaining 15% expressed a preference for a blend of contemporary and traditional designs. Paisleys were the predominant choice among the traditional themes, selected by 35% of the participants, with floral patterns subsequent at 25%.

4.2 Regional Variations

A significant majority of South Indian consumers, namely 70%, expressed a preference for designs that were inspired by temple architecture such as the lotus and peacock. An overwhelming majority of North Indian customers, 65%, expressed a preference for Mughal-inspired designs, with flowers being their top choice. 60% of respondents in Western India expressed a preference for geometric patterns, which reflects the abundant textile heritage of the region.

4.3 Cultural Influences

60% of respondents indicated that their selection of motifs was influenced by cultural heritage and religious convictions, highlighting the significant role of cultural and religious factors in determining motif choice. Specifically, 45% of the respondents from South India chose sarees that included religious symbolism, such as the lotus, which is associated with Hinduism.

4.4 Economic and Social Factors

Consumer choices also indicative of the economic standard of existence. Within higher-income groups, 65% of participants opted for designer sarees adorned with intricate patterns, whereas just 25% of middle-income respondents selected comparable designs. Conversely, 20% of respondents with lesser income opted for block-printed patterns, while 55% of middle and lower-income groups elected for simpler themes due to financial considerations.

4.5 Market Trends

Among respondents aged 18 to 35, 40% expressed a preference for sarees that incorporate both traditional and modern elements, indicating a growing inclination towards fusion patterns. Increasingly, customising is gaining popularity; 50% of saree customers express a preference for distinctive designs. Another emerging concern is sustainability; 30% of the participants expressed a preference for sarees produced in an ethical and ecologically conscious manner.

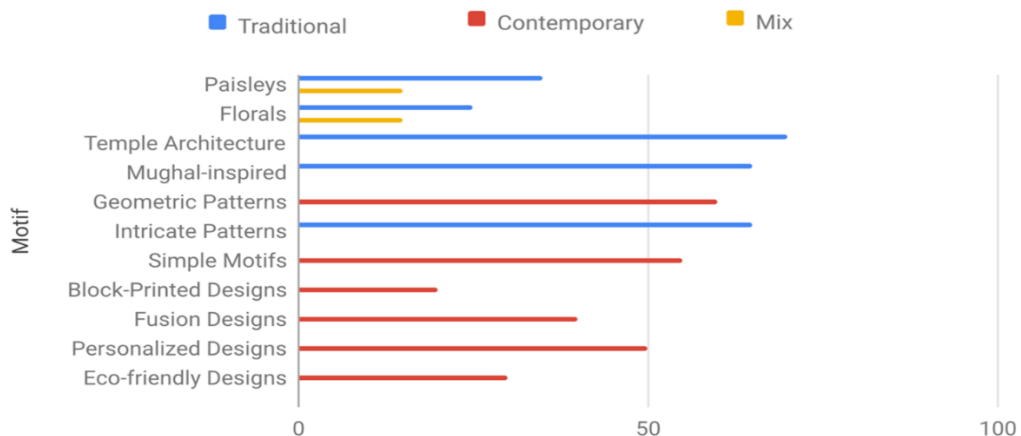


Fig. 1 The above figure provide a clear framework for visual representation through graphs, which can be used to effectively understand and communicate the study's findings.

5. Discussion

5.1 Interpretation of Findings

The findings of this study emphasis the intricate interplay in the Indian saree industry including contemporary influences and traditional heritage. Propelled by the influx of younger consumers and the process of urbanization, there is a pronounced inclination towards innovation and customization, despite the continued popularity of traditional motifs. The

study's findings align with the research objectives by demonstrating that consumer decisions are motivated not just by cultural identity but also by evolving fashion trends and economic factors.

5.2 Comparison with Literature

The findings corroborate existing theories on the importance of cultural motifs in Indian textiles and offer new insights into the impact of e-commerce and customization on consumer behavior. The present study demonstrates a significant shift towards contemporary designs, suggesting a broader transformation within the saree business in contrast to previous studies that focused on traditional designs.

5.3 Implications for the Market

The findings underscore the need for designers, producers, and marketers to achieve a harmonious equilibrium between historical elements and modernity. It is essential to understand regional preferences and cultural significance in order to create designs that resonate with clients. Moreover, the increasing demand for customised and eco-friendly sarees presents valuable opportunities for product distinctiveness and market expansion.

5.4 Theoretical Contributions

This research contributes empirical data on the factors influencing saree preferences, therefore corroborating existing notions on consumer behaviour and textile design. It underscores the influence of cultural identity on fashion choices and elucidates the impact of digitisation and modernisation on existing markets.

5.5 Practical Recommendations

The findings suggest that designers should focus on creating fusion designs that include elements of both classic and contemporary sensibility. Marketers should emphasise the cultural significance of concepts and provide concurrent support for personalisation options. Utilising regional targeting to tailor products to local preferences enhances customer happiness and facilitates market penetration.

6. Conclusion

This study reveals how consumer desires for patterns and motifs in Indian sarees are shaped by cultural, geographical, and economical elements. Modern and personalized designs are becoming more and more popular even if traditional concepts are still in demand, especially among younger and urban consumers. The focus of the study on printed sarees restricts it in terms of totally capturing desires for other types of sarees, particularly handwoven or embroidered variants. Moreover, even if the sample size is reasonable, it might not capture all geographical and socioeconomic differences. Future research might look at preferences for other types of sarees or extend the geographic scope to include rural areas or overseas markets. Long-term study on how digitization influences traditional textile markets should also be conducted. The constant relevance of this iconic garment hinges on an understanding of consumer choices for patterns and themes in the Indian saree industry. Through a combination between custom and innovation, the saree company may handle the shifting fashion world and

maintain its cultural relevance.

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